



A leading wealth and asset management company supporting financial advisors and the clients they serve in Canada, and institutional investors globally.

### FINANCIAL HIGHLIGHTS

**\$1.09B**  
Adjusted net earnings<sup>[3][4]</sup>

**\$1.10B**  
Net earnings<sup>[3]</sup>

**13.1%**  
Adjusted return on equity<sup>[3][4]</sup>

**13.2%**  
Return on equity<sup>[3][4]</sup>

**\$310.1B**  
Assets under management and advisement<sup>[5]</sup>

**\$566.2B**  
Assets under management and advisement including strategic investments<sup>[5]</sup>

### WEALTH MANAGEMENT



### ASSET MANAGEMENT



### VALUE CREATION DRIVERS

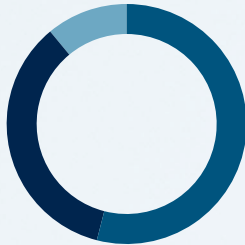
- Leading core franchises and high-growth businesses in both wealth and asset management segments

### MEDIUM-TERM OBJECTIVES<sup>[6]</sup>

- 9%+ growth in adjusted earnings per share, supported by 7%+ growth from its core businesses and 15%+ growth from strategic investments

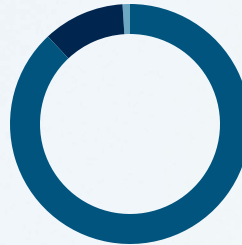
### BUSINESS MIX<sup>[7]</sup>

By segment



- 54% WEALTH MANAGEMENT
- 35% ASSET MANAGEMENT
- 11% CORPORATE & OTHER

By geography<sup>[8]</sup>



- 88% CANADA
- 11% CHINA
- 1% UNITED STATES

[1] Market capitalization is at December 31, 2025. The description of market capitalization can be found under the section "Other Measures" in the Review of Financial Performance of the Corporation's 2025 Annual Report.

[2] Percentages of participating equity securities beneficially owned, or over which control or direction is exercised, directly or indirectly by Power Corporation. At December 31, 2025, Great West held a 3.9% interest in IGM Financial, and IGM Financial held a 2.4% interest in Great West.

[3] Available to common shareholders.

[4] Adjusted net earnings and adjusted return on equity are identified as non-IFRS financial measures or ratios by IGM. Additional information regarding these measures or ratios, including a reconciliation, as well as a description of return on equity is incorporated by reference from and can be found under "Non-IFRS Financial Measures and Other Financial Measures" in IGM's annual MD&A for the year ended December 31, 2025, included in the Corporation's annual MD&A for the year ended December 31, 2025 and available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

[5] For an explanation of the composition of assets under management and advisement and assets under management and advisement including strategic investments of IGM, refer to the section "Other Measures" in the Review of Financial Performance of the Corporation's 2025 Annual Report.

[6] As presented at IGM Financial's 2023 Investor Day.

[7] Business mix is based on adjusted net earnings. Adjusted net earnings is identified as non-IFRS financial measure by IGM. Refer to the section "Disclosure Concerning Public Investees Information" in the Review of Financial Performance of the Corporation's 2025 Annual Report.

[8] China represents ChinaAMC's earnings contribution net of 10% withholding tax and U.S. represents Rockefeller Capital Management's earnings contribution.