

**FINANCIALS  
AT A GLANCE**



<b>\$821 MILLION</b> Adjusted net earnings <sup>[2][3]</sup>	<b>\$1.15 BILLION</b> Net earnings <sup>[2]</sup>	<b>3,600+</b> Employees across the IGM family of companies
<b>13.0%</b> Adjusted return on equity <sup>[2][3]</sup>	<b>18.2%</b> Return on equity <sup>[2]</sup>	<b>1 MILLION+</b> Clients helped by <b>3,100+</b> IG Wealth Management advisors
<b>\$240 BILLION</b> Assets under management and advisement <sup>[4]</sup>	<b>\$389 BILLION</b> Assets under management and advisement including strategic investments <sup>[4]</sup>	<b>30,000+</b> External advisors serving <b>1 million+</b> Mackenzie clients

**2023 VALUE  
CREATION  
HIGHLIGHTS**

- 1** Investment in Rockefeller Capital Management, expanding IGM's wealth management footprint into the U.S. through an iconic brand in the high- and ultra-high-net-worth space
- 2** Increased equity interest in ChinaAMC, deepening its participation in the Chinese asset management industry with one of the nation's leading asset managers
- 3** IGM's business streamlined and positioned for future growth, with its segments realigned to focus IGM as a wealth and asset management company

**BRANDS**

**WEALTH MANAGEMENT**



**ASSET MANAGEMENT**



[1] Percentage of participating equity securities beneficially owned, or over which control or direction is exercised, directly or indirectly by Power Corporation, as at December 31, 2023. The Corporation held a 62.1% interest in IGM, and an additional 3.9% interest through Great-West Lifeco.

[2] Available to common shareholders.

[3] Adjusted net earnings and adjusted return on equity are identified as non-IFRS financial measures or ratios by IGM. Additional information regarding these measures or ratios, including a reconciliation, is incorporated by reference from and can be found in IGM's annual MD&A for the year ended December 31, 2023, included in the Corporation's annual MD&A for the year ended December 31, 2023, available on SEDAR+ at [www.sedarplus.com](http://www.sedarplus.com).

[4] The description of assets under management and advisement and assets under management and advisement including strategic investments for IGM can be found under "Other Measures" in the Review of Financial Performance section of this Annual Report.